

**2007 – 2008**  
**Professional Judgment Request**

When students or the parents of dependent students experience a significant change in income, or have special circumstance that affect their ability to contribute to the cost of education, it may be possible to recalculate the original FAFSA using an alternative year's income rather than 2006's income, as reported on the application, or to take into consideration other special circumstances. If you feel that a recalculation will benefit you, please follow the instructions below, and provide us with the required documentation. Partially filled out forms, or incomplete documentation will result in a denial of your request. Make sure you sign the back page.

**Student Name** \_\_\_\_\_ **SSN#** \_\_\_\_\_

*Before we can process your recalculation request, you must first complete your FAFSA and submit it for processing based on your income for the year 2006.*

**1. You must provide the following documentation before your request will be considered.**

- Submit a detailed statement explaining your circumstances.
- Submit signed copies of your 2006 income tax return, all W2's and a completed Verification Worksheet. If you are completing this form after January 31, 2008, please submit your 2007 tax forms as well.
- Submit documentation to verify your situation (i.e. most recent pay stubs for all 2007 income, verification of untaxed income, letter of termination of employment, divorce decree, death certificate, physician's statement, medical receipts etc.).

**2. Indicate the circumstances under which you are requesting a recalculation.**

- A. Loss or reduction of employment (complete back side)  
- Unemployment must be at least 10 weeks.  
- Write in the date employment was terminated or income was reduced. \_\_\_\_\_
- B. Loss of untaxed income or benefits (child support, social security, etc.)  
- Write in the date income was terminated or reduced. (complete back side) \_\_\_\_\_
- C. One-time income in 2006 (inheritance, IRA distribution, etc.)  
- Write in the date income was received. \_\_\_\_\_  
- Below write the reason for the one-time income & write the amount \$ \_\_\_\_\_
- D. Separation or Divorce since you filed the FAFSA  
- Write in the date of separation/divorce \_\_\_\_\_
- E. Death of student's spouse or parent.  
- Write in the date of death and relationship to student \_\_\_\_\_
- F. 2006 medical/dental expenses not covered by insurance. \$ \_\_\_\_\_
- G. 2006 elementary, junior high and high school private tuition paid \$ \_\_\_\_\_  
Name/Age of Child(ren): \_\_\_\_\_

Comments \_\_\_\_\_

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**COMPLETE ONLY FOR QUESTIONS A & B ON FRONT**

Please complete the chart below for the time periods indicated. Use actual figures or projected figures for those time periods in the future. Make your projected figures as realistic as possible.

<b>Source of Income</b>	<b>Student and Spouse</b>	<b>Parents of Dependent Student</b>
	2007	2007
Income Earned from Work: Student/Father		
Income earned from Work: Spouse/Mother		
<b>Other Taxable Income:</b>		
Interest and Dividends		
Unemployment Benefits		
Business/Farm Income		
Pension/IRA Distribution		
Permanent Fund Dividend		
Other		
<b>Untaxed Income and Benefits</b>		
Social Security		
TANF/ATAP		
Child Support		
Disability Payments: Workman's Comp, VA etc.		
Other		

**Certification Section**

All the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give additional proof of the information.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Please mail form and documentation to the following address:

Rose-Hulman Institute of Technology  
Attn: Financial Aid Office  
5500 Wabash Ave. CM 5  
Terre Haute, IN 47805