



STUDENT NAME: \_\_\_\_\_

ID#: \_\_\_\_\_

### Student's 2021 Income Information

 **I filed a 2021 Federal Tax Return**

- I used IRS data retrieval
- I did not use IRS data retrieval and am attaching a signed copy of my tax return and Schedules 1, 2 and 3 if applicable.
- My spouse and I filed separate tax returns, we are attaching signed copies of both tax return and Schedules 1, 2 and 3 if applicable.

OR

 **I did not file a 2021 Federal Tax Return.**

If you were not required to file a return but worked in 2021 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

**Complete the following table only if you are a non-tax filer.**

In the table below, please provide information for the student's employment in 2021 but will not and is not required to file a 2021 income tax return. List the names of the employers, the amount earned from each employer in 2021, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2. Please note you will still need to provide a non-filer letter from the IRS.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
<b>Student</b>		\$	
		\$	

### Spouse's 2021 Income Information

 **I filed a 2021 Federal Tax Return**

- I used IRS data retrieval
- I did not use IRS data retrieval and am attaching a signed copy of my tax return or I filed married filing separately and am attaching a signed copy of tax return and Schedules 1, 2 and 3 if applicable

OR

 **I did not file a 2021 Federal Tax Return.**

If you were not required to file a return but worked in 2021 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

**Complete the following table only if you are a non-tax filer.**

For the student who is not required to file a 2021 income tax return, in the table below list the names of the employers, the amount earned from each employer in 2021, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
<b>Student's Spouse</b>		\$	
		\$	

### Certification and Signature

By signing this worksheet certifies that all the information reported on it is complete and correct. The student must sign and date.

 \_\_\_\_\_  
 Student's Signature

 \_\_\_\_\_  
 Date

*Submit this worksheet to:*  
 Rose-Hulman Institute of Technology  
 Financial Aid Office  
 5500 Wabash Ave  
 Terre Haute, IN 47803  
 Fax: 812-877-8259

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.