

STUDENT NAME: _____

ID#: _____

Student's 2020 Income Information

I filed a 2020 Federal Tax Return

- I used IRS data retrieval
- I did not use IRS data retrieval and am attaching a signed copy of my tax return and Schedules 1, 2 and 3 if applicable.
- My spouse and I filed separate tax returns, we are attaching signed copies of both tax return and Schedules 1, 2 and 3 if applicable.

OR

I did not file a 2020 Federal Tax Return.

If you were not required to file a return but worked in 2020 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

Complete the following table only if you are a non-tax filer.

In the table below, please provide information for the student's employment in 2020 but will not and is not required to file a 2020 income tax return. List the names of the employers, the amount earned from each employer in 2020, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2. Please note you will still need to provide a non-filer letter from the IRS.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
Student		\$	
		\$	

Spouse's 2020 Income Information

I filed a 2020 Federal Tax Return

- I used IRS data retrieval
- I did not use IRS data retrieval and am attaching a signed copy of my tax return or I filed married filing separately and am attaching a signed copy of tax return and Schedules 1, 2 and 3 if applicable

OR

I did not file a 2020 Federal Tax Return.

If you were not required to file a return but worked in 2020 list all employers and amounts earned below. Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

Complete the following table only if you are a non-tax filer.

For the student who is not required to file a 2020 income tax return, in the table below list the names of the employers, the amount earned from each employer in 2020, and whether an IRS W-2 is attached. List every employer even if they did not issue and IRS W-2.

	Employer	Wages (Box 1 on Form W-2, If a W-2 was not received, list all earnings for the job)	W-2 Attached Y or N
Student's Spouse		\$	
		\$	

Certification and Signature

By signing this worksheet certifies that all the information reported on it is complete and correct. The student must sign and date.

Student's Signature

Date

Submit this worksheet to:
Rose-Hulman Institute of Technology
Financial Aid Office
5500 Wabash Ave
Terre Haute, IN 47803
Fax: 812-877-8259

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.