

**ME470 - Systems Design**  
**Lab 4 Functional Analysis/Physical Decomposition**  
**Due Date: October 8, 2009**

**Goals:**

- Use a “Subtract and Operate” procedure to develop a function tree for a cordless electric screwdriver.
- Use the function tree to develop a Function Structure diagram for a cordless electric screwdriver.

**Overview:**

Functional analysis techniques in design date back to the 1920s and are most associated with engineers Pahl and Bietz whose book describes the comprehensive design methodology. The goal of a systematic approach is to help the designer produce a product that captures all of the functional goals (doesn't miss anything) and does so in an optimized manner (helps find “best” solution). Functional Analysis/Functional Decomposition has proved useful enough that it is now a standard part of engineering curriculums from Purdue to Stanford.

Functions can be determined from a customer needs list, but the technique is most easily applied to existing products (sometimes called physical decomposition). Since much of the design work of engineers is redesign of existing parts, this is the method we will use. We will be analyzing a particular cordless electric screwdriver (photographs of the disassembled screwdriver are attached).

**Tasks:**

Create and turn in one each

- Subtract and Operate table
- Function Tree diagram
- Function Structure diagram

Include Cover Sheet with team member names and a single campus mail box number.

**Subtract and Operate Table**

Use the subtract and operate procedure to generate the contents of the following table. The attached example (table 5.1 from Otto and Wood) is a good model.

Housing	Battery	Switch	Motor	Gearbox	Bit Holder

Subtract and Operate procedure (from Otto and Wood)

1. Disassemble (subtract) one component of the assembly. In our case we will do this conceptually rather than physically. The disassembly photographs may be useful.

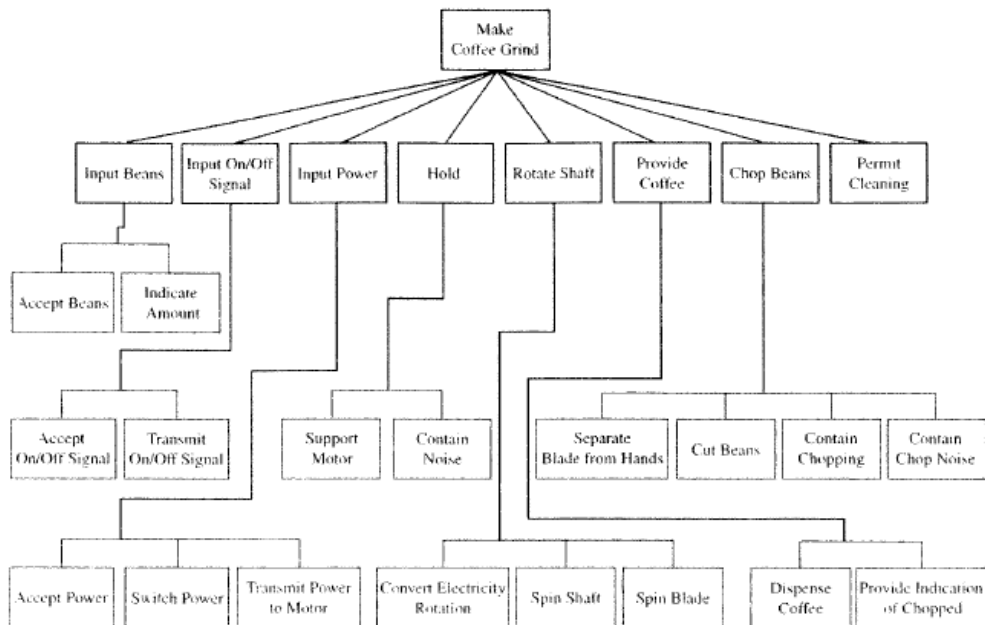
2. Operate the system through its full range. Imagine how the device will operate (or not operate) with the component missing. Imagine operation for all ranges of customer requirements for all the standard uses of the device.
3. Analyze the effect. Write down the desired functions that will not occur due to the missing component.
4. Deduce the subfunctions of the missing component. These will be functions like transport, contain, protect, etc. For a list of the suggested verbs that are used in formal functional analysis, see attached table 3 from NIST report.
5. Replace the component and repeat as many times as there are components in the assembly.
6. Translate the collection of subfunctions into a function tree.

Table 5.1 (Otto and Wood)

Chamber	Seal	Slicing Blade	Shaft	Armature
No defined way of holding content	No protection against contents splattering	Contents won't be chopped	Slicing blade won't be attached	Shaft doesn't spin
No measurable volume	No protection against spinning blade	No resistance to torque	Contents will not be chopped	Electricity is not transformed into mechanical energy
No body to measure contents	Chamber can't be closed		No resistance to torque	
No body to contain contents	Impact noise will not be enclosed			
No body to hold apparatus	Might not be able to turn on if safety feature			
Looks bad				
Difficult to clean undefined body				
Pour out contents				

### Function Tree

The Subtract and Operate procedure helps us determine the critical functions and subfunctions of our device. These can be mapped to a function tree similar to figure 5.6 from Otto and Wood.



▼ **Figure 5.6.**  
Coffee mill function tree generated using the Subtract and Operate procedure.

The block at the top of the tree for an electric screwdriver is “Turn Screws” or “Loosen/Tighten Screws”. The next row of blocks should be the most significant **Functions**. Since these are functions they will be stated as verbs or verb-noun combinations.

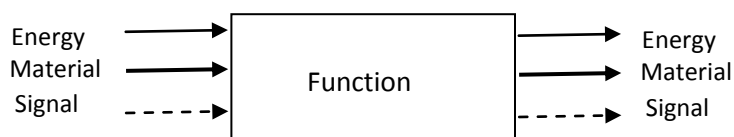
The next row of blocks would more clearly break down the specific subfunctions contained in the functions. For example a desk lamp make have a desired function of “Position Light” which may include the subfunctions of “Allow Motion” and “Maintain New Position”.

#### Suggested Technique for generating the Function Tree

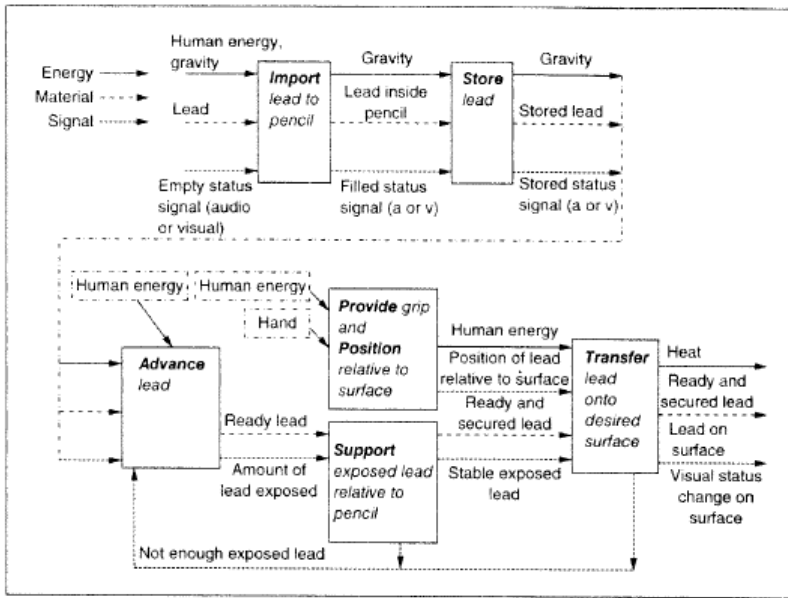
- Write one function or sub function on a 3x5 index card or sticky note.
- Arrange the cards in rows until group members agree that the particular functions are in the correct row and column (Is it a function or a subfunction?).
- Reproduce this arrangement electronically (Word or Powerpoint are the suggested tools).

#### **Function Structure Diagram**

The function structure diagram is a “black box” model as shown below. In the formal system all energy, material, and signal inputs and outputs are considered,

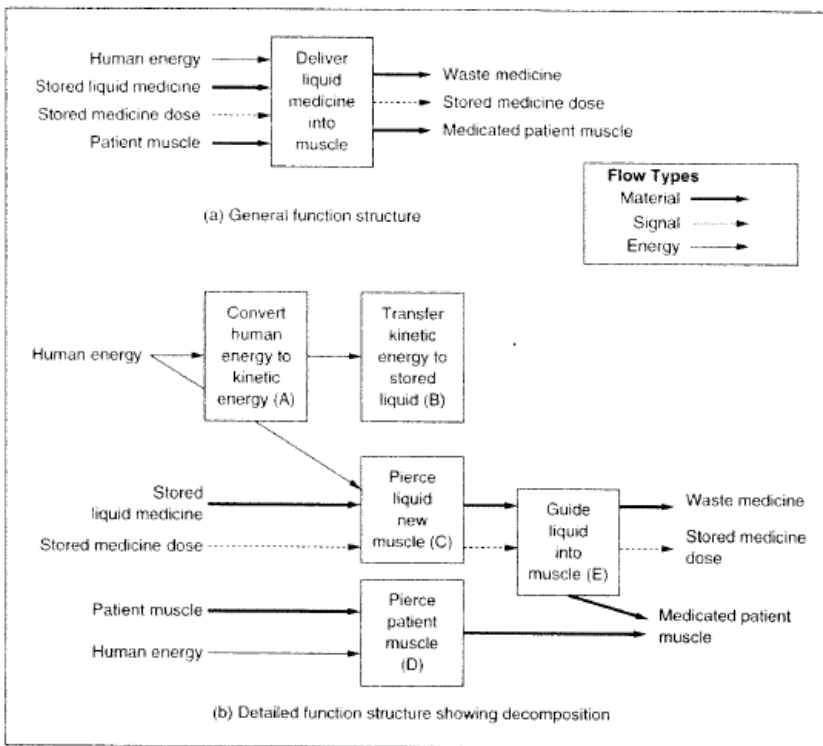


This is expanded to include the primary functions and subfunctions as in the examples that follow.



**FIGURE 6.8**  
Function structure for a mechanical pencil.

Developed by Mr. Silas Nesson for a graduate course in design in the fall semester of 2006. Used with permission.



**FIGURE 6.9**  
Function structure for a disposable syringe.



Table 5. Functional basis reconciled function set.

<i>Class (Primary)</i>	<i>Secondary</i>	<i>Tertiary</i>	<i>Correspondents</i>
<b>Branch</b>	Separate		Isolate, sever, disjoin
		Divide	Detach, <i>isolate</i> , release, sort, split, disconnect, subtract
		Extract	Refine, filter, purify, percolate, strain, <i>clear</i>
		Remove	Cut, drill, lathe, polish, sand
<b>Channel</b>	Distribute		Diffuse, dispel, disperse, dissipate, diverge, scatter
	Import		Form entrance, <i>allow</i> , input, <i>capture</i>
	Export		Dispose, eject, <i>emit</i> , empty, <i>remove</i> , destroy, eliminate
	Transfer		Carry, deliver
		Transport	Advance, lift, move
		Transmit	Conduct, convey
	Guide		Direct, shift, steer, straighten, switch
		Translate	Move, relocate
		Rotate	Spin, turn
Allow DOF		<i>Constrain</i> , unfasten, unlock	
<b>Connect</b>	Couple		Associate, connect
		Join	Assemble, fasten
		Link	Attach
	Mix		Add, blend, coalesce, combine, pack
<b>Control Magnitude</b>	Actuate		Enable, initiate, start, turn-on
		Regulate	Control, equalize, limit, maintain
	Change	Increase	<i>Allow</i> , open
		Decrease	Close, delay, interrupt
			Adjust, modulate, <i>clear</i> , demodulate, invert, normalize, rectify, reset, scale, vary, modify
	Shape	Increment	Amplify, enhance, magnify, multiply
		Decrement	Attenuate, dampen, reduce
		Shape	Compact, compress, crush, pierce, deform, form
		Condition	Prepare, adapt, treat
	Stop		End, halt, pause, interrupt, restrain
		Prevent	Disable, turn-off
Inhibit		Shield, insulate, protect, resist	
<b>Convert</b>	Convert		Condense, create, decode, differentiate, digitize, encode, evaporate, generate, integrate, liquefy, <i>process</i> , solidify, transform
<b>Provision</b>	Store		Accumulate
		Contain	<i>Capture</i> , enclose
		Collect	Absorb, consume, fill, reserve
	Supply		Provide, replenish, retrieve
<b>Signal</b>	Sense		Feel, determine
		Detect	Discern, perceive, recognize
		Measure	Identify, <i>locate</i>
	Indicate		Announce, show, denote, record, register
		Track	Mark, time
		Display	<i>Emit</i> , expose, select
<b>Support</b>	Process		Compare, calculate, check
	Stabilize		Steady
	Secure		<i>Constrain</i> , hold, place, fix
	Position		Align, <i>locate</i> , orient

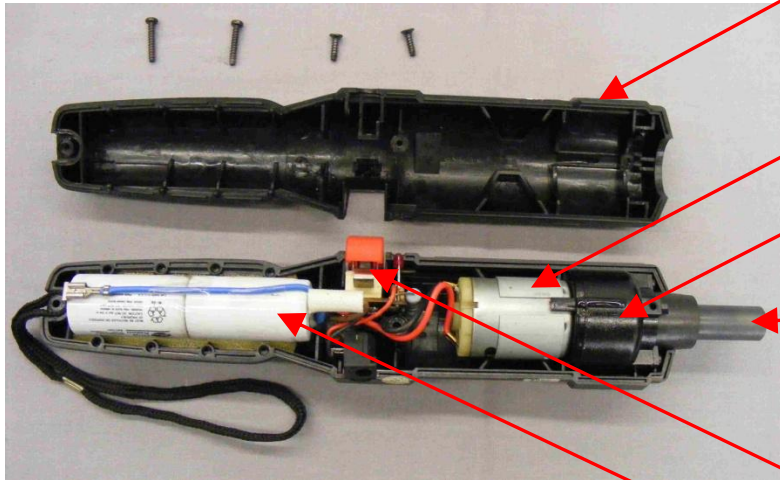
Overall increasing degree of specification →

From:

***NIST Technical Note 1447***

**A Functional Basis for Engineering Design:  
Reconciling and Evolving Previous Efforts**

# Handheld Electric Screwdriver Physical Decomposition



Outer Case  
(2 pieces)

Motor

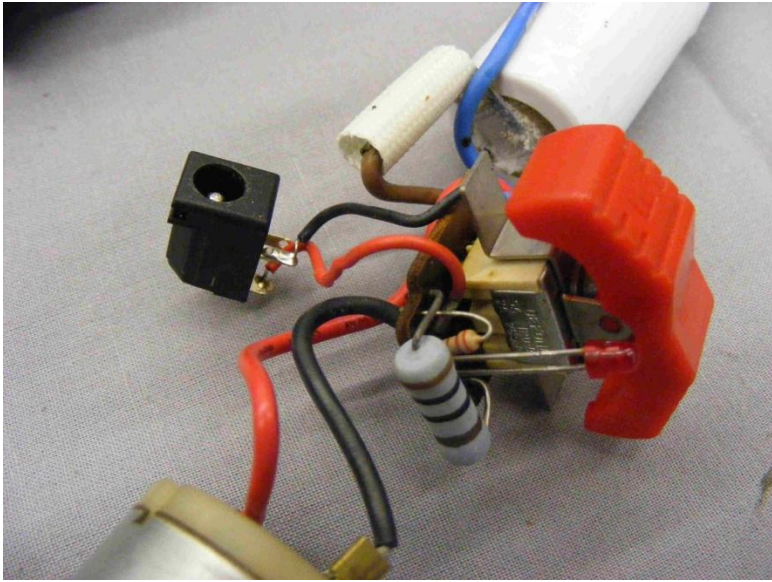
Gearbox

Bit Holder

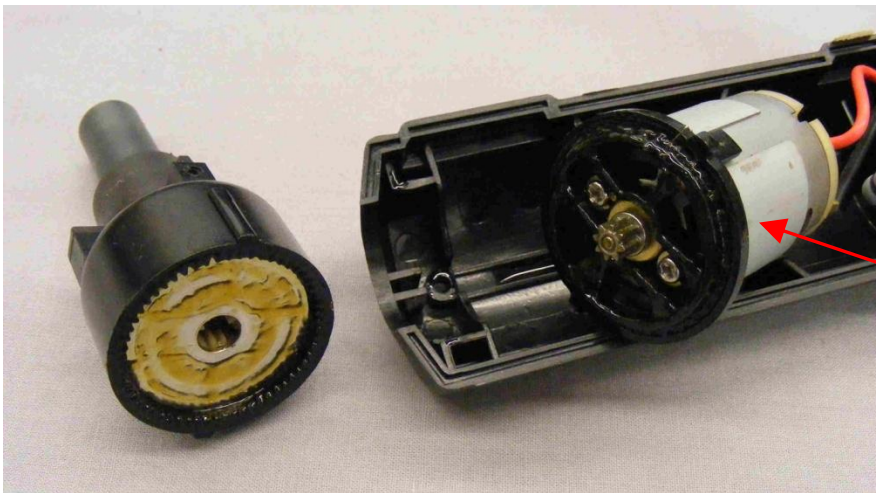
Switch

Battery

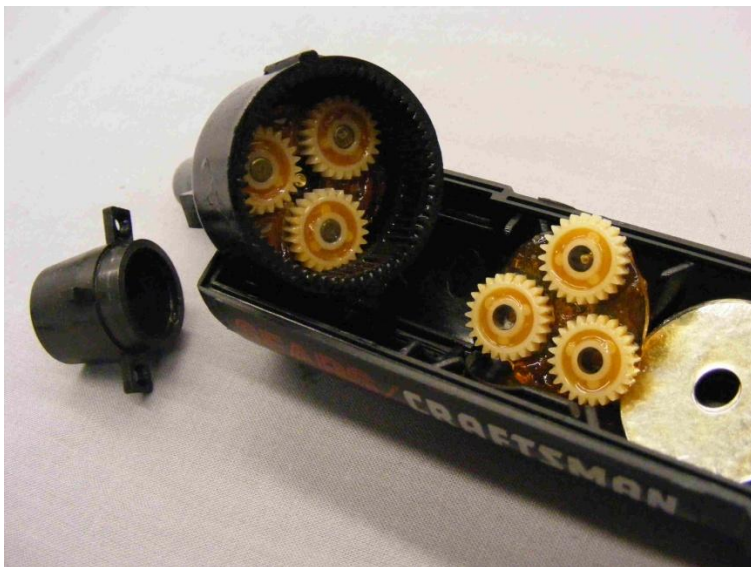
Battery



**Switch**



**Motor with  
Pinion**



**Gear Box**